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/	33,976,008
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	2024.12.31	2023.12.31
	2,685,850,190.34	2,681,934,350.46
	174,334,247.03	149,982,601.77
	85,676,034.91	90,647,428.78

245,882,881.64	235,517,087.23
1,781,172,335.24	1,780,295,101.16

	27.96	26.53	
3			
	9,064.74	8,567.60	
4			
	23,551.71	24,588.29	
	2023		
	18.91	16.21	
5			
	178,029.51	178,117.23	
6			
	19,812.72	22,322.34	
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7			
		80,038.24	81,830.28
	2.54	2.59	
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1,439.11

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2024		194,164.22	45.13%	24,949.29	12.85%
		174,542.43	40.57%	1,845.81	1.06%
		17,118.93	3.98%	1,619.86	9.46%
		40,857.97	9.50%	10,536.90	25.79%
		3,517.58	0.82%	1,025.78	29.16%
		430,201.13	100.00%	39,977.64	9.29%
2023		200,558.80	46.94%	23,762.93	11.85%
		162,410.95	38.01%	1,696.19	1.04%
		17,570.38	4.11%	1,742.29	9.92%
		42,285.10	9.90%	12,857.47	30.41%
		4,429.10	1.04%	45.90	1.04%
		427,254.32	100.00%	40,104.78	9.39%

200,558.80 194,164.22

46.94% 45.13% 11.85% 12.85%

162,410.95 174,542.43

38.01% 40.57% 1.04% 0.88%

9.39% 9.29%

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8.33% 5.93% 8.05% 5.55%

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14					252,525	669,191.25	
15					252,525	669,191.25	
16					252,525	669,191.25	
17					252,525	669,191.25	
18					252,525	669,191.25	
19					202,600	536,890.00	
20					252,525	669,191.25	
21					252,525	669,191.25	
22					252,525	669,191.25	
23					252,525	669,191.25	
24					252,525	669,191.25	
25					252,525	669,191.25	
26					252,525	669,191.25	
27					252,525	669,191.25	
28					252,525	669,191.25	
29					252,525	669,191.25	
30					252,525	669,191.25	
31					252,525	669,191.25	

32		252,525	669,191.25
33		252,525	669,191.25
34		252,525	669,191.25
35		252,525	669,191.25
36		202,020	535,353.00
37		202,020	535,353.00
38	X १९	252,525	669,191.25
39		252,525	669,191.25
40		252,525	669,191.25
41		252,525	669,191.25
42		252,525	669,191.25
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50					202,020	535,353.00	
51					202,020	535,353.00	
52					202,020	535,353.00	
53					162,000	429,300.00	
54					202,020	535,353.00	
55					202,020	535,353.00	
56					100,000	265,000.00	
57					202020	535,353.00	
58					202020	535,353.00	
59					202,020	535,353.00	
60					202,020	535,353.00	
61					202,020	535,353.00	
62					202,020	535,353.00	
63					202,020	535,353.00	
64					202,020	535,353.00	
65					202,020	535,353.00	
66					202,020	535,353.00	
67					202,020	535,353.00	

68					202,020	535,353.00	
69					202,020	535,353.00	
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72					202,020	535,353.00	
73					202,020	535,353.00	
74					202,020	535,353.00	
75					202,020	535,353.00	
76					202,020	535,353.00	
77					210,000	556,500.00	
78					202,020	535,353.00	
79					202,020	535,353.00	
80					202,020	535,353.00	
81					252,525	669,191.25	
82					202,020	535,353.00	
83					202,020	535,353.00	
84					202,020	535,353.00	

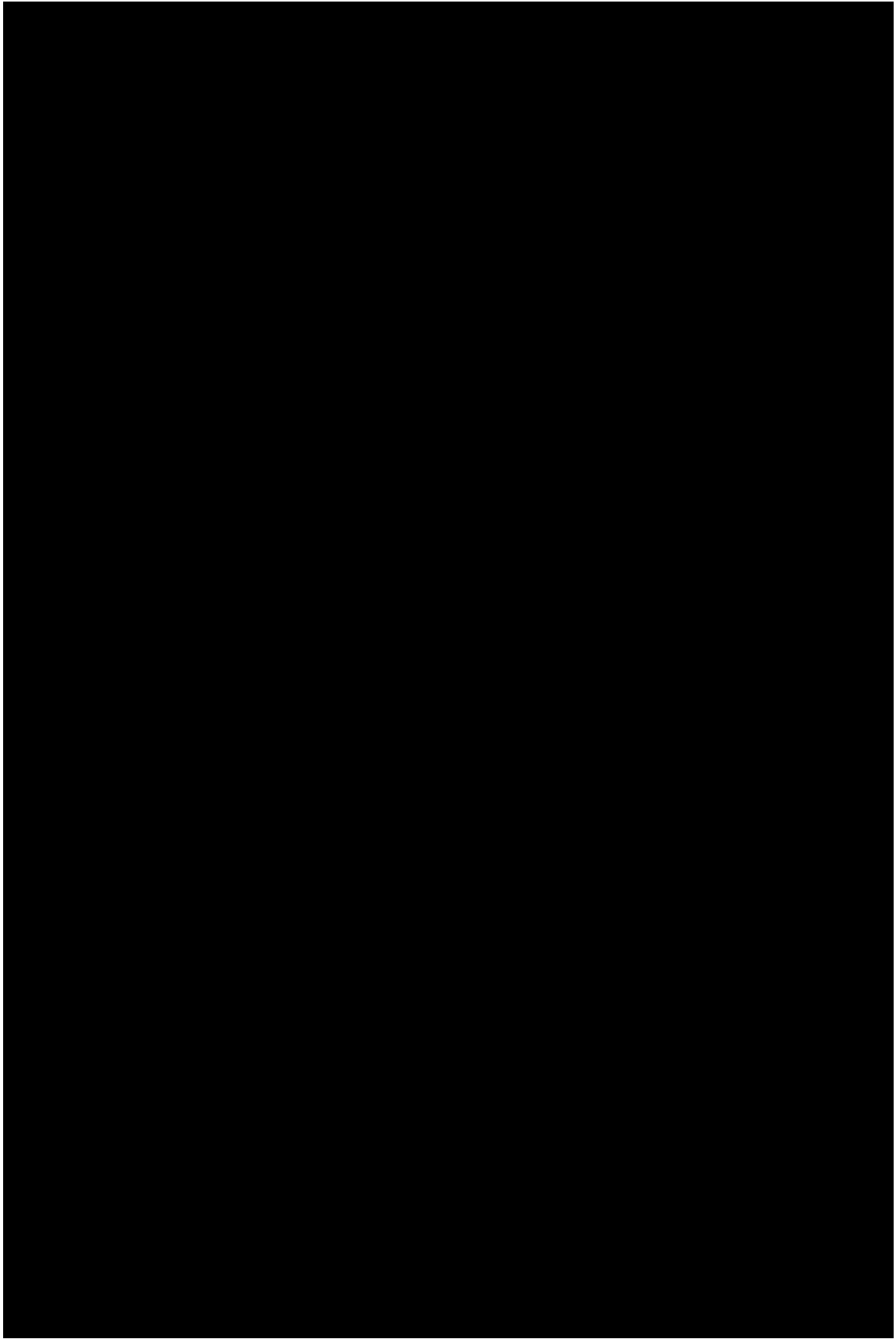
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86					202,020	535,353.00	
87					252,525	669,191.25	
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89					252,525	669,191.25	
90					252,525	669,191.25	
91					252,525	669,191.25	
92					463,000	1,226,950.00	
93					252,525	669,191.25	
94					202,020	535,353.00	
95					202,020	535,353.00	
96					202,020	535,353.00	
97					252,525	669,191.25	
98					252,525	669,191.25	
99					252,525	669,191.25	
100					252,525	669,191.25	
101					202,020	535,353.00	
102					202,020	535,353.00	
103					252,525	669,191.25	
104					846,600	2,243,490.00	

105					252,525	669,191.25	
106					252,525	669,191.25	
107					252,525	669,191.25	
108					252,525	669,191.25	
109					202,020	535,353.00	
110					202,020	535,353.00	
111					202,020	535,353.00	
112					202,020	535,353.00	
113					202,020	535,353.00	
114					202,020	535,353.00	
115					202,020	535,353.00	
116					202,020	535,353.00	
	-		-		33,976,008	90,036,421.20	

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3	002522.SZ			58.94
4	002812.SZ			33.30
5	003018.SZ			16.76
				34.16

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33,976,008

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1		3,205,000	3,205,000	2,403,750	801,250
2		404,000	404,000	303,000	101,000
3		757,576	757,576	568,182	189,394
4		757,576	757,576	568,182	189,394
5		757,576	757,576	568,182	189,394
6		757,576	757,576	568,182	189,394
7		757,576	757,576	568,182	189,394
8		757,576	757,576	568,182	189,394
9		757,576	757,576	568,182	189,394
10		252,525	252,525	189,394	63,131
11		252,525	252,525	189,394	63,131
12		505,051	505,051	-	505,051
13		252,525	252,525	-	252,525
14		252,525	252,525	-	252,525
15		252,525	252,525	-	252,525
16		252,525	252,525	-	252,525
17		252,525	252,525	-	252,525
18		252,525	252,525	-	252,525
19		202,600	202,600	-	202,600
20		252,525	252,525	-	252,525
21		252,525	252,525	-	252,525
22		252,525	252,525	-	252,525
23		252,525	252,525	-	252,525
24		252,525	252,525	-	252,525

25		252,525	252,525	-	252,525
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27		252,525	252,525	-	252,525
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31		252,525	252,525	-	252,525
32		252,525	252,525	-	252,525
33		252,525	252,525	-	252,525
34		252,525	252,525	-	252,525
35		252,525	252,525	-	252,525
36		202,020	202,020	-	202,020
37		202,020	202,020	-	202,020
38		252,525	252,525	-	252,525
39		252,525	252,525	-	252,525
40		252,525	252,525	-	252,525
41		252,525	252,525	-	252,525
42		252,525	252,525	-	252,525
43		252,525	252,525	-	252,525
44		202,020	202,020	-	202,020
45		252,525	252,525	-	252,525
46		100,000	100,000	-	100,000
47		252,525	252,525	-	252,525
48		252,525	252,525	-	252,525
49		202,020	202,020	-	202,020
50		202,020	202,020	-	202,020
51		202,020	202,020	-	202,020
52		202,020	202,020	-	202,020
53		162,000	162,000	-	162,000
54		202,020	202,020	-	202,020
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65		202,020	202,020	-	202,020

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74		202,020	202,020	-	202,020
75		202,020	202,020	-	202,020
76		202,020	202,020	-	202,020
77		210,000	210,000	-	210,000
78		202,020	202,020	-	202,020
79		202,020	202,020	-	202,020
80		202,020	202,020	-	202,020
81		252,525	252,525	-	252,525
82		202,020	202,020	-	202,020
83		202,020	202,020	-	202,020
84		202,020	202,020	-	202,020
85		202,020	202,020	-	202,020
86		202,020	202,020	-	202,020
87		252,525	252,525	-	252,525
88		252,525	252,525	-	252,525
89		252,525	252,525	-	252,525
90		252,525	252,525	-	252,525
91		252,525	252,525	-	252,525
92		463,000	463,000	-	463,000
93		252,525	252,525	-	252,525
94		202,020	202,020	-	202,020
95		202,020	202,020	-	202,020
96		202,020	202,020	-	202,020
97		252,525	252,525	-	252,525
98		252,525	252,525	-	252,525
99		252,525	252,525	-	252,525
100		252,525	252,525	-	252,525
101		202,020	202,020	-	202,020
102		202,020	202,020	-	202,020
103		252,525	252,525	-	252,525
104		846,600	846,600	-	846,600
105		252,525	252,525	-	252,525
106		252,525	252,525	-	252,525

107		252,525	252,525	-	252,525
108		252,525	252,525	-	252,525
109		202,020	202,020	-	202,020
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112		202,020	202,020	-	202,020
113		202,020	202,020	-	202,020
114		202,020	202,020	-	202,020
115		202,020	202,020	-	202,020
116		202,020	202,020	-	202,020
	-	33,976,008	33,976,008	7,062,812	26,913,196

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1			70,036,421.20
2			20,000,000.00
2021	2024	8.76%	2025
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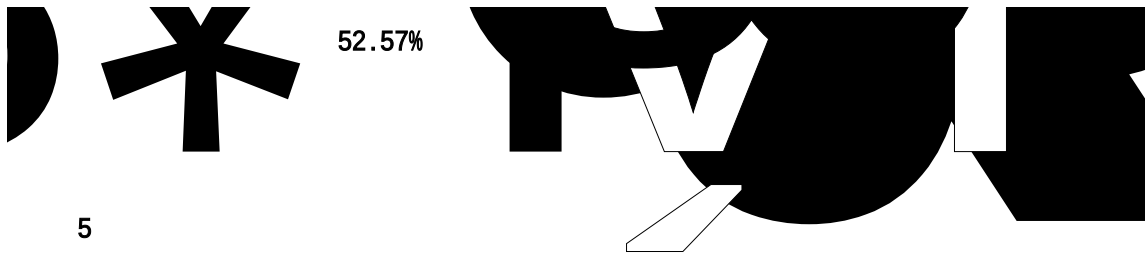
1			
1			70,036,421.20
2			20,000,000.00
2021	2024	8.76%	2025
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2			20,000,000.00
2021	2024	8.76%	2025
2			

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1			70,036,421.20
2			20,000,000.00
2021	2024	8.76%	2025
2			

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1			70,036,421.20
2			20,000,000.00
2021	2024	8.76%	2025
2			

1			
1			70,036,421.20
2			20,000,000.00
2021	2024	8.76%	2025
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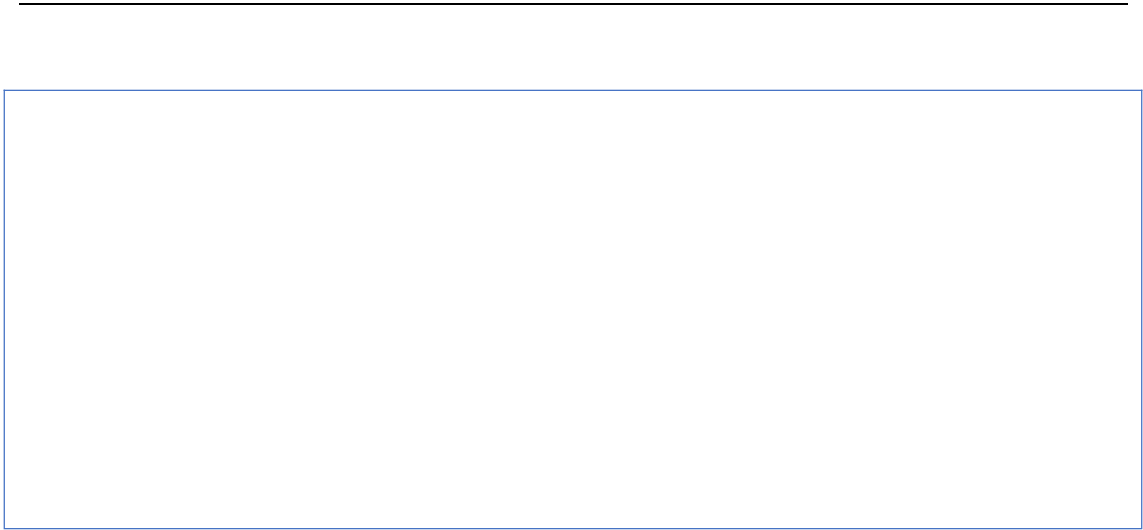
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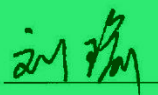
（一）主办券商声明

本公司已对定向发行说明书进行了核查，确认不存在虚假记载、误导性陈述或重大遗漏，并对其真实性、准确性和完整性承担相应的法律责任。

法定代表人授权代表签名：

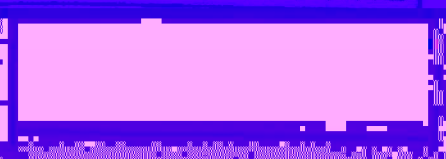

包建祥

项目负责人签名：


刘瑞



此件仅限于以下用途



此件仅限于以下用途

此件仅限于以下用途

此件仅限于以下用途

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（一）资产评估机构声明

本机构及签字注册资产评估师已阅读定向发行说明书，确认定向发行说明书与本机构出具的资产评估报告无矛盾之处。本机构及经办人员对申请人在定向发行说明书中引用的专业

正式执业会员
资产评估师

廖志亮
47110001

正式执业会员
资产评估师

朱鹏明
47200055



2025	5
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